

Development of a cognitive-existential intervention to decrease compassion fatigue in formal caregivers

Desarrollo de una intervención cognitiva-existencial para disminuir la fatiga por compasión en cuidadores formales

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Resumen

Los cuidados paliativos buscan mejorar la calidad de vida de las personas con enfermedades crónicas y avanzadas, y la de sus familiares. Este tipo de cuidados requiere un enfoque multidisciplinario desde un equipo de cuidadores formales, trabajadores o voluntarios asociados a un sistema de servicios estructurado que brindan cuidados y atención. Este equipo puede incluir voluntarios y especialistas en medicina, enfermería, trabajo social, psicología, cuidado espiritual, nutrición, entre otros. Todos los involucrados deben tener entrenamiento específico y una actitud humanizada para lidiar no solo con los síntomas físicos de las enfermedades sino con las necesidades psicológicas y espirituales que los pacientes y sus familias puedan tener. Por esto, trabajar en cuidados paliativos demanda conocimiento, autocuidado y fortaleza emocional y psicológica. A pesar de que cuidar de otras personas puede ser gratificante

y esta satisfacción se relaciona con el compromiso laboral (*engagement*) y la resiliencia, los cuidadores formales de personas con necesidades paliativas también pueden desarrollar fatiga por compasión debido a la naturaleza de su labor. Esta fatiga afecta a sus relaciones interpersonales y a la calidad del cuidado que brindan. Desde una perspectiva organizacional, el apoyar a los cuidadores formales es vital. Investigaciones muestran que el respeto, el sentido y el perdón pueden influir en la satisfacción laboral y en el desempeño. La literatura contiene algunas intervenciones que procuran promover estas y otras características para aliviar la posible carga del cuidador; sin embargo, es difícil analizar y replicar dichas intervenciones debido a una falta de rigurosidad en el reporte de sus procedimientos, su desarrollo y su efectividad. Las intervenciones centradas en el sentido se han mostrado efectivas en promover la satisfacción en pacientes y familiares de personas con necesidades paliativas. No obstante, a la fecha de reali-

zación de este estudio, solo una intervención reportaba el uso del enfoque existencial con cuidadores formales (enfermeras de cuidados paliativos). Considerando la efectividad de las intervenciones de base existencial en otras poblaciones y la ausencia de investigación sobre estas en cuidadores formales de equipos de cuidados paliativos, este artículo tiene como objetivo describir el diseño y desarrollo de una intervención psicoeducativa grupal de tipo cognitivo-existencial de ocho sesiones creada para reducir la fatiga por compasión y promover el autocuidado y la satisfacción de los cuidadores formales de pacientes en cuidados paliativos en un contexto latinoamericano. Primero, considerando la literatura existente y las situaciones específicas con las que lidian los cuidadores, inicialmente utilizamos la logoterapia de Viktor Frankl como la base teórica de la intervención. De esta manera buscamos abordar los problemas existenciales y las situaciones que los cuidadores enfrentan diariamente. Después de este desarrollo teórico, dos expertos en terapia existencial revisaron la intervención propuesta. Como resultado, se incorporaron técnicas de la terapia racional emotiva de Albert Ellis. Además, también se tuvo en cuenta un estudio cualitativo que informaba sobre las necesidades de los cuidadores formales en este contexto específico con respecto a su fatiga y satisfacción en el trabajo. De esta manera, se adaptó la versión final de la intervención para satisfacer las necesidades específicas de la población objetivo. Como resultado, este artículo presenta el desarrollo teórico de la intervención y la construcción de su estructura, así como los objetivos y el contenido de cada una de las sesiones. Tanto el material para los participantes como el manual del facilitador están disponibles mediante el contacto con el autor responsable de la correspondencia. Investigación empírica, publicada en otro lugar, ha demostrado la eficacia a largo plazo de esta intervención para reducir la fatiga por compasión. Esto la convierte en una intervención replicable con resultados prometedores.

Futuros estudios podrían continuar su evaluación con cuidadores en entornos fuera de los cuidados paliativos.

Palabras clave: cuidadores; fatiga por compasión; autocuidado; psicología cognitiva-existencial; intervención.

Abstract

Palliative care aims to improve the quality of life of patients with chronic and advanced illnesses and their families. This requires a multidisciplinary approach from formal caregivers. Though caring for others could be rewarding and this satisfaction relates to higher work engagement and resiliency, formal caregivers of palliative care patients may develop compassion fatigue due to the nature of their work. This fatigue affects caregivers, their interpersonal relationships, and the quality of care they provide.

Supporting formal caregivers and improving communication plays a vital role. Considering the efficacy of the existential interventions in other populations, and the lack of testing of these interventions on formal caregivers of palliative care teams, this article aims to describe the design and development of an eight-session cognitive-existential group-based psychoeducational intervention to reduce compassion fatigue and to promote self-care and satisfaction of formal caregivers of palliative care patients in a Latin American context. The intervention used Frankl's Logotherapy and Ellis' rational emotive therapy as the theoretical framework and included the necessities of formal caregivers in this specific setting.

As a result, this article presents the theoretical development of the intervention and its structure, as well as the objectives and specific content of each session. Empirical research, reported elsewhere, has proven its long-term effectiveness in reducing the compassion fatigue of this population. This makes it a replicable intervention with promising results. Future studies need to continue its evaluation

and include professionals in other settings outside palliative care.

Keywords: caregivers; compassion fatigue; self-care; cognitive-existential psychology; intervention.

Introduction

Palliative care is a multidisciplinary approach that aims to improve “the quality of life of patients and their relatives facing problems associated with life-threatening illness (...) [by] early identification and impeccable assessment and treatment of pain and other problems, physical, psychosocial and spiritual” (World Health Organization, 2002, p. 84). The people who provide this assistance and who are associated with a formal service system, either as volunteers or as paid workers, are known as *formal caregivers*. They can work independently, in institutions or organizations, and at the patient’s home (Caregiver Alliance, 2014). These caregivers should have specialized training and a humanized attitude to support the patients and their relatives. Formal caregivers must deal not only with the physical symptoms of the illnesses but also be able to provide psychological and spiritual support so that patients live with autonomy and dignity until their death (World Health Organization, 2018).

Caring for others could have positive consequences for caregivers. Compassion satisfaction is the term used to describe the joy that comes from working to help others or the pleasure that comes from working with people who need care (Stamm, 2010). Caregivers with greater satisfaction show larger commitment, effort, positive affection, and dedication; communicate difficult issues better; provide more appropriate information to patients; feel more effective and secure in their interpersonal relationship with the patients; and perceive their work with purpose (Hernández-Vargas, Llorens-Gumbau, & Rodríguez-Sánchez, 2014).

On the other hand, the emotional and

psychological burden of caregiving is also associated with negative repercussions on the health of the caregiver and the erosion of their relationship with their patients (Benito, Arranz, & Cancio, 2011). The burden can also result in low productivity, low motivation to care, and problems in the caregiver’s interpersonal relationships (Atukunda, Memiah, & Sibongile Shumba, 2013). In turn, this can negatively influence the patient’s adjustment to the changes that occur during the progress of his/her illness (Astudillo & Salinas Martín, 2011).

There is evidence that formal caregivers experience a descent in their quality of life due to the frequent exposure to patient’s health deterioration, their inevitable death, and the grieving process of patients and their families (Failde, Carballo Bouzas, Lameiras Fernández, & Rodríguez Castro, 2013). Other personal circumstances also affect the quality of life of caregivers and could be more prevalent than those work-related (Cohen-Katz et al., 2005). Even though working in palliative care constantly shows formal caregivers their vulnerability as human beings, they may neglect their own care to focus on the needs of others (Figley, 2002).

This deterioration in the quality of life of formal caregivers is known as compassion fatigue. According to Joinson (1992), Doris Chace, a crisis counselor, first used the term compassion fatigue and described it as a form of burnout that specifically affects people in care professions. Compassion fatigue is often referred to in the literature as secondary traumatic stress or vicarious trauma (Stamm, 2010), although there are differences between the concepts (Baird & Kracen, 2006). Burnout is another term that is often used interchangeably with compassion fatigue (Sorenson, Bolick, Wright, & Hamilton, 2016) even though it is a different construct (Alkema, Linton, & Davies, 2008; Slocum-Gori, Hemsworth, Chan, Carson, & Kazanjian, 2011) with different symptomatology (Figley, 2002; Maslach, Schaufeli, & Leiter, 2001). For example, contrary to burnout, compassion fatigue can

appear suddenly, it relates to how work affects the person caring, and it can cause indifferent attitudes or excessive involvement with the patients (Anewalt, 2009). Compassion fatigue also reduces the ability and interest to bear the suffering of others, but it is associated with a greater sense of hopelessness, confusion, and isolation than burnout (Figley, 2002). Hence, the term compassion fatigue should be used when discussing the emotional sequel left by caring for patients and their families (Aycock & Boyle, 2009). In this article, compassion fatigue is understood as a type of secondary traumatic stress that appears from the cost of caring for those who suffer (Figley, 2002).

Current research reports some risk factors to develop compassion fatigue and burnout in caregivers. Some examples include: conflicting interactions between family and patients, communication of bad or uncertain news, dealing with death and suffering, involvement with patients and family members, conflictive work environment, management of workload and work stress, inability to process emotions, feelings of guilt and anxiety, feeling overwhelmed by personal concerns, among others (Nolte, Downing, Temane, & Hastings-Tolsma, 2017; Sorenson et al., 2016).

Daily, formal caregivers in palliative care face these factors and other existential issues that urges them to redefine priorities, perceive life with gratitude and appreciation of the resilience of others, and experience personal growth (Beaune, Muskat, & Anthony, 2018). Research shows that organizational virtues such as support, respect, meaning and inspiration, and forgiveness, influence people's actions, contribute to experience a fuller life, and have a direct effect on job satisfaction and performance levels (Lupano Perugini & Castro Solano, 2018). Satisfaction may also have the potential to decrease compassion fatigue (Kelly, Runge, & Spencer, 2015; Mota Vargas et al., 2016). Unquestionably, handling the contradiction of providing care that is meaningful and exhausting at the same time is difficult (Candrian, 2014).

Thus, different interventions have been developed to care for the caregiver and increase self-care. The literature reports interventions that include meaning-centered techniques to increase professional quality of life (Fillion et al., 2009); training on spiritual care to improve the relationship with the patient (Wasner, Longaker, Fegg, & Borasio, 2005); coaching caregivers in communication skills (Clayton et al., 2013); mindfulness training (Cohen-Katz et al., 2005; Mackenzie, Poulin, & Seidman-Carlson, 2006); learning about death anxiety (Melo & Oliver, 2011); among others. However, it is hard to critically analyze many of these due to the large heterogeneity between studies (Masoudi & Hosseini, 2019), the variety of perspectives used, the lack of a solid theoretical framework that underline and support the intervention activities, the absence of detail in the themes and protocols employed, the absence of studies with control groups, and the varied results on the effectiveness of the interventions (Henry, 2014; Hill, Dempster, Donnelly, & McCorry, 2016; Van Mol, Kompanje, Benoit, Bakker, & Nijkamp, 2015).

Meaning-centered and existential interventions have been shown to be generally useful (Regehr, Glancy, Pitts, & LeBlanc, 2014; Vos, Craig, & Cooper, 2015), especially in patients with cancer and in palliative care (Breitbart et al., 2015; Gagnon, Fillion, Robitaille, & Girard, 2015) and their informal caregivers (Applebaum, Kulikowski, & Breitbart, 2015). However, to date, only one intervention for formal caregivers that used Logotherapy, a type of existential therapy, has been rigorously reported (Fillion, Dupuis, Tremblay, De Grâce, & Breitbart, 2006). Besides, none of the studies have taken place in Latin America nor have they used a cognitive-existential theoretical basis for the development of sessions. In addition, most of the research on interventions do not show their development nor a detailed explanation of the mechanisms or activities used. Consequently, the purpose of this study is to report the design

and development of a cognitive-existential group-based psychoeducational intervention (CEGPI) created to promote self-care and satisfaction and to reduce compassion fatigue of formal caregivers of palliative care patients in a Latin American context. This research had the ethical endorsement of the Research Ethics Committee of the University of Deusto (Ref: ETK 3 / 16-17).

Methods

This article is part of a larger mixed-methods study that had three main objectives:

- 1) To explore the reality of formal caregivers of people in palliative care by analyzing semi-structured interviews about the barriers they encounter daily and the resources they have to deal with them.
- 2) To design a replicable intervention to decrease compassion fatigue and increase compassion satisfaction of formal caregivers.
- 3) To test the long-term effectiveness of the developed intervention.

This manuscript answers to the second objective and reports the design development of the mentioned intervention.

The following steps were taken to develop the CEGPI:

- 1) To create a draft of the intervention, the first phase was based on the “Existential Dialogue Circles” (Luna, 2011), an activity centered on logotherapy and existential analysis. It uses meaningful communication as a prevention strategy against the existential void.
- 2) Considering the workload of formal caregivers and evidence showing that shorter interventions tend to be more effective (Sheard & Maguire, 1999; van der Klink, Blonk, Schene, & van Dijk, 2001), the first draft of the intervention

was designed to be eight sessions long, divided in one-hour weekly meetings (total of eight hours).

3) Two experts in Logotherapy were consulted to review the intervention and suggest changes. Both agreed with all aspects of the intervention, and one recommended adding cognitive strategies to better accomplish the CEGPI’s objectives.

4) Meanwhile, a total of 84 formal caregivers of palliative care patients from three institutions in Ecuador were interviewed to explore their reality as caregivers and the barriers and resources they perceive to perform their work (Hidalgo-Andrade & Martínez-Rodríguez, 2019). Taking into consideration the information from the interviews, some themes of the original draft were adapted, and relaxation techniques and other didactic elements were included in the intervention.

5) The final versions of the intervention manual for the facilitator and for the participants were written. The material for participants was a personalized folder with printed material to deepen the content covered in each session, recommended readings, and reflection phrases about health, meaning, and caring. This folder is to be delivered to the participants at the start of each session so they could take notes, write their thoughts and feelings, and do the in-session written exercises. At the end of the eighth session, the participants keep their materials so they can refer back to them. Each session of the CEGPI followed the same structure as outlined in Table 1. There was no homework or extra exercises assigned, except for the second session. The facilitator’s manual and participants’ material can be obtained by contacting the main researcher.

Table 1
Structure of individual sessions.

Topic	Description
Welcome	Brief technique of muscle relaxation, breathing, or imagery (Smith, 1999). Welcome words: “we do not ask life, life asks us, and with courage and bravery, we will respond.” They sought to encourage participants to share from their personal experience and place them as actors (versus reactors) of their own lives.
Confidentiality and participation	Reminder of confidentiality and voluntariness of the participation.
Development of the session	Delivery of participants’ materials. Development of the content of the session using Socratic dialogue and existential questions to allow each participant to find their answer, thus promoting their freedom and responsibility.
Conclusion	Reading of a quote related to the topic of the day Participants are asked to fill out their “travel diary,” an individual written reflection exercise to describe the feelings and emotions participants had in relation to the topic, to themselves, and to the group (Luna, 2011).

Results

Content of the CEGPI

The workplace is a scenario of formal and informal social interaction where individual freedom of choice and action should be respected (Lopera Arbeláez & Echeverri Álvarez, 2019). Accordingly, the content of the CEGPI mainly addresses ways for finding meaning through caring, exploring personal and professional relationships, and applicable ways to practice self-care. It also used personal narratives, as well as many other interventions (Roikjær, Missel, Bergenholtz, Schønau, & Timm, 2019), and addressed the reported risk factors to develop compassion fatigue with actions aimed at modifying them. Also, because existential psychology can be effectively integrated with constructivism (Lincoln & Hoffman, 2019), the CEGPI explores existential issues and introduces cognitive strategies to deal with the demands of being a formal caregiver for people with palliative

care needs through Logotherapy and rational emotive therapy techniques.

Rational emotive therapy is a cognitive therapy that uses emotive and behavioral methods to help people identify their irrational beliefs (Ellis & Abrahms, 2005). This perspective assumes that emotional consequences come mainly from ideas, beliefs or interpretations about experiences, and looks at cognition, behavior, and emotion as interrelated and indivisible. These strategies were included in the activities because it has been shown that the most successful interventions incorporate skills to reappraise maladaptive cognitions (Galbraith & Brown, 2011). On the other hand, Logotherapy considers how existence finds meaning in work, promotes freedom and responsibility, and argues that people’s will for meaning prevails even when faced with hard circumstances such as suffering and death (Acevedo, 2014). It also encourages the recognition of each person’s dignity and limits and promotes the use of social skills and human strengths, which have proven to be

protective factors against burnout (Menezes De Lucena Carvalho, Calvo, Martín, Campos, & Castillo, 2006).

The CEGPI specifically expanded on the main premise of Logotherapy, that human beings can reach meaning through: (1) creative values, a way in which people give to the world by means of their creations and work;

(2) experiential values, in which a person receives something from the world with gratuity; and (3) the attitudinal value that arises when a person is unable to give nor receive from the world due to bio-psycho-social limitations (Frankl, 1991). Table 2 describes the main objectives and development of the eight sessions of the CEGPI.

Table 2
Objectives, content, and development of the CEGPI's sessions.

Session	Main objectives	Main content and development of the sessions
1. Welcome	To welcome participants To review the main concepts of existential therapy, compassion fatigue, health, resiliency, and satisfaction.	Uniqueness and multidimensionality of human beings Awareness of the positive and negative consequences of caring
2. Experiential values	To understand how one can find meaning in personal experiences To recognize how personal experiences are associated with how we care for others	Reading of a short story about a psychologist experiencing compassion fatigue; existential questions follow Psychoeducation on experiential values Introduction of the gratitude journal Homework: participants are asked to complete their autobiography (Lukas, 1990 in Luna, 2011)
3. My relationships	To recognize meaningful relationships in and outside the workplace To identify a personal support network	Group discussion about the lessons learned from the autobiography Reading of chapter 12 of "The Little Prince" (De Saint-Exupéry, 1940). This story highlights existential issues such as the uniqueness of relationships through caring, acceptance of differences, responsibility Group reflection on the reading to evoke dialogue on social support, relationships among colleagues and patients, friendships, abstaining from judgment, and caring versus curing in palliative care
4. Creative values	To understand meaning through creation and work To recognize each participant's uniqueness and personal limits	Written exercise by Acevedo (2013) in which all participants are given four words and are asked to write a short story with them in the same order they were given. Then, participants share their stories with the group. The group discussion that follows emphasizes how, even when faced with the same circumstances, each person writes their own story

Session	Main objectives	Main content and development of the sessions
5. Self-transcendence through caring	To identify the freedom to choose to work or volunteer as a caregiver To recognize the meaning in serving and caring for others	Discussion about the importance of caring and providing quality of life to patients, especially when curing an illness is no longer an option Training of strategies on how to reappraise situations and effectively problem-solve
6. Attitudinal values	To understand attitude as the ultimate freedom despite possible unchangeable circumstances To identify coping strategies in the face of suffering and death	Discussion of an existential dilemma about grief Introduction of attitudinal values Explanation and training on emotional regulation and assertiveness
7. Practicing self-care	To experience logotherapeutic and cognitive techniques as self-care strategies	Psychoeducation Participants are asked to share personal examples of how they have used or can use these methods to care for themselves.
8. Self-care with meaning	To review the specific self-care strategies learned throughout the intervention	Written exercise where participants explore how they feel about themselves considering all their dimensions and how they could implement self-care strategies to their routine Group reflection on the personal meaning of care and caring

Discussion

This manuscript describes the design process of an 8-session psychoeducational intervention that combines existential and cognitive therapy techniques to decrease compassion fatigue and increase the compassion satisfaction of formal caregivers. The construction of the CEGPI shows the importance of a robust theoretical framework and the inclusion of recipients' voices to elaborate an effective intervention.

Psychoeducational interventions seem to be cost-effective (Dieng et al., 2019) and have significant effects at the individual and group level in different population groups (Cipolletta, Simonato, & Faccio, 2019; Lee et al., 2019; Perrin et al., 2019). Research shows that structured interventions that include psychoeducation, exercises, and the direct discussion

of meaning in life are the most effective existential therapies (Vos et al., 2015). Also, it has been suggested that education about compassion fatigue, burnout, and existential concepts can improve support and communication among caregivers (Keidel, 2002; Masoudi & Hosseini, 2019). Thus, psychoeducation was the type of intervention chosen for the CEGPI.

Self-care, education, teamwork, the teaching of resilience and other coping mechanisms have been proven useful in the prevention of compassion fatigue (Sorenson et al., 2016). Satisfaction also positively correlates with emotional and spiritual care and having a balance between personal and work life (Alkema et al., 2008). As well, in any organization, it is important to develop interventions so that caregivers can feel they are supported in their context. Especially considering that, high-quality communication can positively

influence the attitudes of employees towards organizational changes as well as maintain its proper functioning (Parra Fernández, Visbal Franco, Duran, & Badde, 2019). Accordingly, the CEGPI also intended to create awareness and teach specific strategies to develop daily practices directed towards increasing self-care; promote self-knowledge and the recognition of personal limits; foster meaningful communication with team members and colleagues; increase the awareness of meaning in caregiving; and incorporate the perspective of meaning and transcendence in the daily work of the caregiver.

The CEGPI used Logotherapy as the theoretical backbone of the intervention because it intends to enhance the sense of meaning and freedom of being a formal caregiver. It also promotes the creation of a safe environment where communication and a supportive network with colleagues develop. There is only one other intervention reported in the literature with this theoretical basis (Fillion et al., 2006). However, the CEGPI extends well beyond that framework and includes the cognitive skills that may help deal with the existential concerns intrinsic in palliative care. The CEGPI also differs from it in the number of sessions; the incorporation of the multidisciplinary team and not just palliative care nurses; and the inclusion of other topics such as compassion fatigue, an existential perspective of health, specific self-care strategies, relaxation techniques, reflective writing, and cognitive restructuring.

A non-randomized trial, reported elsewhere, showed that the CEGPI has the potential to improve well-being by effectively reducing compassion fatigue in caregivers of people in palliative care with long-term effects (Hidalgo-Andrade, Martínez-Rodríguez, & Carrasco, 2018). The CEGPI's effects on other variables are also discussed in the cited study. This could lead to better patient care, although that connection still needs to be assessed. Future studies could also incorporate other measures to evaluate which

of the sessions show greater effectiveness, from which sessions the changes begin to be visible, and which are the aspects that participants consider most useful in the long-term. Results will further help explore the benefits and limitations of this intervention.

Conclusions

This study reports the development of the CEGPI, a replicable and effective intervention based on existential and cognitive therapy, to reduce the compassion fatigue of formal caregivers in palliative care. This intervention contributes to improving the formal caregiver's professional quality of life and therefore, the quality of care they provide to patients and their families.

Organizations that promote human development and well-being play an important social role by creating, strengthening, and developing work and life skills that benefit the person, the organization, and society as a whole (Lopera Arbeláez & Echeverri Álvarez, 2019). Given the CEGPI has proven to be beneficial, organizations that provide palliative care may implement it to increase prevent or decrease compassion fatigue levels of formal caregivers along with their already implemented policies. Further research needs to assess the CEGPI's efficacy in other cultural contexts and with caregivers outside palliative care.

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